



Signed and Filed: August 18, 2023

DENNIS MONTALI
U.S. Bankruptcy Judge

WEIL, GOTSHAL & MANGES LLP
Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Jane Kim (#298192)
(jkim@kbbkllp.com)
David A. Taylor (#247433)
(dtaylor@kbbkllp.com)
Thomas B. Rupp (#278041)
(trupp@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Reorganized Debtors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER DISALLOWING AND EXPUNGING
PROOFS OF CLAIM PURSUANT TO
REORGANIZED DEBTORS' TWENTY-
SECOND SECURITIES CLAIMS OMNIBUS
OBJECTION (SECURITIES ADR NO
LIABILITY CLAIMS)**

[Re: Dkt. Nos. 13871, 13979]

1 Upon the *Reorganized Debtors' Amended Report on Responses to Reorganized Debtors' Twenty-*
2 *Second Securities Claims Omnibus Objection (Securities ADR No Liability Claims) and Request for*
3 *Order by Default as to Unopposed Objections* [Docket No. 13979] of PG&E Corporation (“**PG&E**
4 **Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and reorganized debtors
5 (collectively, the “**Debtors**” or the “**Reorganized Debtors**”) in the above-captioned chapter 11 cases
6 (the “**Chapter 11 Cases**”), pursuant to Rule 9014-1(b)(4) of the Bankruptcy Local Rules for the United
7 States District Court for the Northern District of California, as made applicable to these Chapter 11 Cases
8 by the *Second Amended Order Implementing Certain Notice and Case Management Procedures*, entered
9 on May 14, 2019 [Docket No. 1996], and the Securities Omnibus Objection Procedures as defined and
10 set forth in the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated*
11 *Securities Claims* [Docket No. 10015]; and this Court having jurisdiction to consider the *Reorganized*
12 *Debtors' Twenty-Second Securities Claims Omnibus Objection (Securities ADR No Liability Claims)*
13 [Docket No. 13871] (the “**Twenty-Second Securities Claims Omnibus Objection**”) and the relief
14 requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and
15 Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and Bankruptcy Local Rule 5011-
16 1(a); and consideration of the Twenty-Second Securities Claims Omnibus Objection and the requested
17 relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court
18 pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found and determined that notice of the
19 Twenty-Second Securities Claims Omnibus Objection as provided to the parties listed therein is
20 reasonable and sufficient under the circumstances, and it appearing that no other or further notice need
21 be provided; and this Court having determined that the legal and factual bases set forth in the Twenty-
22 Second Securities Claims Omnibus Objection establish just cause for the relief sought; and upon all of
23 the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

24
25 ///

26
27 ///

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

IT IS HEREBY ORDERED THAT:

1. The claims listed in the column headed “Claim(s) to be Disallowed and Expunged” in **Exhibit A** hereto are disallowed and expunged.
2. This Court shall retain jurisdiction to resolve any disputes or controversies arising from this Order.

*** END OF ORDER ***